



RISK WARNING

What are the key risks?

1. You could lose all the money you invest

- Mining investing is high-risk. Investors in mining projects often lose all of the money they invested, as most mining businesses fail.
- Checks on the projects and businesses you are investing in, such as how well they are expected to perform, may not have been carried out by the platform you are investing through. You should do your own research before investing.

2. You won't get your money back quickly

- Even if the project or business you invest in is successful, it will likely take several years to see a return on your money.
- The most likely way to get your money back is if the business is bought by another business or lists its shares on an exchange. These events are uncommon.
- Mining businesses rarely pay you back through dividends. You should not expect to get your money back this way.
- MineMaker may work with companies to give you an opportunity to sell your investment through a secondary sale, but there is no guarantee you will find a buyer at a price you are willing to sell.

3. Don't put all your eggs in one basket

- Putting all your money into a single project or business can be risky. Spreading your money across different investments makes you less dependent on anyone to do well.

4. The value of your investment can be reduced

- If your investment comprises shares, the percentage of the business that you own will decrease if the business issues more shares. This could mean that the value of your investment reduces, depending on how much the business grows. Many start-up businesses including mining companies issue multiple rounds of shares.
- These new shares could have additional rights that your shares don't have, such as the right to receive a dividend, which could further reduce the returns on your investment.

Risk warning

Investing in mining projects, start-ups and early-stage businesses involves risks, including illiquidity, lack of dividends, loss of investment and dilution, and it should be done only as part of a diversified portfolio. MineMaker is targeted exclusively at investors who are sufficiently sophisticated to understand these risks and make their own investment decisions. You will only be able to invest via MineMaker once you are registered as sufficiently sophisticated.

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